

Bankruptcy & Business Restructuring

EXPERIENCE

COMPLEX CHAPTER 11 DEBTORS

- Represented ATA Airlines, Inc., the 10th largest United States passenger airline and major troop transporter for the U.S. military, in reorganizing under chapter 11.
- Represented American Commercial Lines and its various subsidiaries in their financial restructuring under chapter 11 of the Bankruptcy Code where the intersection of maritime and bankruptcy law brought unique challenges to the process. ACL, as an integrated marine transportation and service company with more than 2,600 employees and more than \$740 million of revenue, operates commercial barging services in the U.S. inland waterway system and manufactures tow boats, barges and other marine craft.
- Represented CART, Inc. in its chapter 11 case commenced in December 2003. CART operated one of the two major open wheel racing championships for "Indy" style racing cars.
- Served as co-counsel for Conseco, Inc. in its chapter 11 reorganization. As "conflicts counsel," we addressed the aspects of the reorganization that presented conflicts between the interest of the parent company (and its insurance subsidiaries) and Conseco's finance subsidiary.
- Represent Kiel Bros. Oil Company, Inc. and its affiliate KP Oil, Inc. in their liquidating chapter 11 case. Kiel Bros. and KP Oil owned more than 325 properties and, as of the filing of the case, operated more than 200 C-stores in four states, as well as operating a fuel distribution system.
- Represented Heartland Steel Company, a high tech steel processing company located in Terre Haute, Ind., in its chapter 11 case.
- Represent Auburn Foundry, a gray and ductile iron foundry in Northern Indiana in its chapter 11 case. We litigated a contentious cash collateral proceeding and assisted in the sale of substantially all the assets of the foundry. We continue to represent the chapter 7 trustee after the case was converted to a case under chapter 7.
- Co-counsel for Grumman-Olson Industries, Inc., a manufacturer of specialty vehicles, in its chapter 11 case filed in the Southern District of New York. We assisted with the sale of substantially all the assets of Grumman.

SMALL BUSINESS CHAPTER 11 DEBTORS

- Represent TBR USA, Inc., a manufacturer of truck caps in Northwest Indiana, as a small business chapter 11 in the Hammond Division. We conducted a trial of a lease termination dispute prior to pursuit of plan confirmation. TBR has filed its plan and confirmation is pending.

COMMITTEE REPRESENTATIONS

- Served as co-counsel for the official committee of unsecured creditors in the Brill Media chapter 11 case. Brill operated radio stations and published regional newspapers in southern Indiana and northern Kentucky. We assisted the committee in effecting a "going concern" sale.

- Served as co-counsel for the official committee of unsecured creditors in the chapter 11 case of Haynes International, which develops, manufactures and markets technologically advanced high performance alloy primarily for use in aerospace and chemical processing industries. We assisted the committee in a chapter 11 plan of reorganization.